



LEONARDO - Società per azioni

Registered office in Rome, Piazza Monte Grappa 4

leonardo@pec.leonardocompany.com

Fully paid up registered capital € 2,543,861,738.00

Tax Code & Company Register No. 00401990585

VAT No. 00881841001

NOTICE PURSUANT TO ART. 84 OF ISSUER'S REGULATION
(Consob Resolution n. 11971/1999 and subsequent amendments)

Shareholders are hereby notified that has been filed with the competent offices of the Company Register, as provided for by art. 2501 *ter*, par. 3 of the Italian Civil Code, the Merger by incorporation Plan of Vitrociset S.p.A. into Leonardo – Società per azioni (hereinafter also the “Company” or “Leonardo”), approved by the Company’s Board of Directors on July 29, 2021.

With reference to Leonardo, the operation shall be submitted for the approval to its Board of Directors, pursuant to art. 2505, par. 2 of the Italian Civil Code, as well as art. 24.1 of the Articles of Association.

In this regard, Shareholders representing at least 5% of Leonardo share capital may exercise their rights under art. 2505, par. 3 of the Italian Civil Code, in the terms set forth therein and, therefore, not later than August 9, 2021, by fax to No. +3901010013250, or by email to the certified email address ufficiotitoli@pec.leonardocompany.com, attaching in any case specific documentation certifying the share’s ownership.

Pursuant to Article 70 of Consob “Issuers’ Regulation”, the documentation relating to the mentioned operation (Merger Plan; balance sheets as of June 30, 2021 of the involved companies; Report of the Board of Directors of Leonardo) is available to the public at the Company’s headquarters, at Borsa Italiana S.p.A., on the Company’s website (www.leonardocompany.com, under section Corporate Governance/Extraordinary Operations), as well as on the website of the authorized storage mechanism eMarket Storage (www.emarketstorage.com).

The annual reports for the last three financial years of the companies involved are furthermore available at the Company’s headquarters.

Rome, 31 July 2021

On behalf of the Board of Directors
The Chairman
(Luciano Carta)