

FINMECCANICA – Società per azioni
Registered office: 4 Piazza Monte Grappa, Rome.
Fully paid-up share capital of EUR 2,543,861,738.00
Registered in Rome. Registered No and Tax Ref. 00401990585
VAT No 00881841001

SHAREHOLDERS' NOTICE

Shareholders are informed that, based on the information received to date, there is no guarantee that the number of shares required for the meeting on first call on 28 April 2009 to be valid will be present. Therefore, there is reason to believe that the **ORDINARY SHAREHOLDERS' MEETING** will take place on **second call** at 10,30 a.m. on **29 April 2009**, in Rome, at the "*Centro Convegni Matteo Ricci*", Piazza della Pilotta No. 4.

On behalf of the Board of Directors
The Chairman and Chief Executive Officer
(Pier Francesco Guarguaglini)