



**FINMECCANICA - Società per azioni**

Registered office in Rome, Piazza Monte Grappa 4  
finmeccanica@pec.finmeccanica.com  
Fully paid up registered capital € 2,543,861,738.00  
Tax Code & Company Register No. 00401990585  
VAT No. 00881841001

**NOTICE PURSUANT TO ART. 84 OF ISSUER'S REGULATION**  
(Consob Resolution n. 11971/1999 and subsequent amendments )

Shareholders are hereby notified that have been filed with the Rome Company Register, as provided for by artt. 2501 *ter*, par. 3 and 2506 *bis*, par. 5 of the Italian Civil Code, the Merger and Spin-off Plans – approved by the Company's Board of Directors on July 30, 2015 – concerning the following operations:

- **Merger by incorporation of Oto Melara S.p.A. into Finmeccanica S.p.a.**
- **Merger by incorporation of Whitehead Sistemi Subacquei S.p.A. into Finmeccanica S.p.a.**
- **Partial spin-off of AgustaWestland S.p.A. in favour of Finmeccanica S.p.a.**
- **Partial spin-off of Alenia Aermacchi S.p.A. in favour of Finmeccanica S.p.a.**
- **Partial spin-off of Selex ES S.p.A. in favour of Finmeccanica S.p.a.**

With reference to Finmeccanica S.p.a., the above mentioned operations shall be submitted for the approval to the Board of Directors under the simplified procedure provided for by artt. 2505, par. 2 and 2506 *ter*, par. 5 of the Italian Civil Code, as well as by art. 24.1 of Finmeccanica's Bylaws.

In this regard, Shareholders representing at least 5% of Finmeccanica's share capital may exercise their rights under art. 2505, par. 3 of the Italian Civil Code, in the cases and terms set forth therein and therefore not later than August 12, 2015, by registered mail with return receipt addressed to "Finmeccanica – Società per azioni, Piazza Monte Grappa n. 4 – 00195 Roma c.a. Legale, Affari Societari e *Compliance*", in advance to the e-mail address [segreteria@finmeccanica.com](mailto:segreteria@finmeccanica.com), together with specific documentation certifying the share's ownership.

The documentation relating to the above operations will be made available to the public within the terms and in compliance with current regulations.

Rome, 4 August 2015

On behalf of the Board of Directors  
The Chairman  
(Giovanni De Gennaro)