



**LEONARDO – Società per azioni**

Registered office in Rome, Piazza Monte Grappa 4  
leonardo@pec.leonardocompany.com  
Fully paid up registered capital € 2.543.861.738,00  
Tax Code & Company Register No. 00401990585  
VAT No. 00881841001

**EXTRACT OF THE NOTICE OF CALL  
OF THE ORDINARY AND EXTRAORDINARY SHAREHOLDERS' MEETING**

A Shareholders' Meeting is called in Ordinary session on 2 and 16 May 2017, in first and second call respectively and in Extraordinary session on 2, 3 and 16 May 2017, in first, second and third call respectively at 10:30 a.m. in Rome at the "Accademia Nazionale dei Lincei", Via della Lungara, 230 – 00165, to discuss and resolve upon the following

**Agenda**

**Ordinary Session**

1. Financial Statements at 31 December 2016 of Leonardo S.p.a., Sirio Panel S.p.A. and relevant Reports of the Board of Directors, Reports of the Board of Statutory Auditors and Independent Auditors' Reports. Resolutions related thereto. Presentation of the Consolidated Financial Statements at 31 December 2016.
2. Determination of the number of members of the Board of Directors.
3. Determination of the term of office of the Board of Directors.
4. Appointment of the members of the Board of Directors.
5. Appointment of the Chairman of the Board of Directors.
6. Determination of the remuneration of the Board of Directors.
7. Remuneration Report: resolution pursuant to Article 123-ter, paragraph 6, of Legislative Decree no. 58/98.
8. Authorization to purchase and dispose of own shares to be put at the service of the Incentive Plans.

**Extraordinary Session**

1. Amendment to Article 18.3 of the Articles of Association. Integration of the voting list discipline for the appointment of the Board of Directors. Resolutions related thereto.

For information concerning the corporate capital, the right to attend the Shareholders' Meeting and exercise the voting right (record date: 20 April 2017), the addition of items to the agenda and the submission of new motions, voting by proxy also by means of the Shareholders' Representative appointed by the Company, as well as the right to submit questions before the Shareholders' Meeting (not later than 29 April 2017) and the voting list mechanism for appointment of the Board of Directors, please refer to the integral version of this notice of call published on the Company's website at the address [www.leonardocompany.com](http://www.leonardocompany.com), in the section "Corporate Governance/Meeting 2017".

In accordance with current regulation, the documents pertaining to the Shareholders' Meeting (also with reference to the provisions of Article 125-*quater* of Legislative Decree no. 58/98), including the Board of Directors' explanatory reports on the Agenda items pursuant to Article 125-*ter* of Legislative Decree no. 58/98, are made available to the public - within the terms provided by the existing provisions of law - at the Company's registered office, at Borsa Italiana S.p.A., on the Company's website [www.leonardocompany.com](http://www.leonardocompany.com), in the section "Corporate Governance/Meeting 2017", as well as on the website of the authorized storage mechanism NIS-Storage ([www.emarketstorage.com](http://www.emarketstorage.com)).

Rome, 17 March 2017

On behalf of the Board of Directors  
The Chairman  
(Giovanni De Gennaro)