



LEONARDO - Società per azioni

Registered office in Rome, Piazza Monte Grappa 4

leonardo@pec.leonardocompany.com

Fully paid up registered capital € 2,543,861,738.00

Tax Code & Company Register No. 00401990585

VAT No. 00881841001

HALF-YEAR FINANCIAL REPORT AT 30 JUNE 2018

According to applicable law and regulations, you are hereby notified that the Half-Year Financial Report at 30 June 2018, approved by the Board of Directors of Leonardo - Società per azioni on July 30, 2018 is available to the public at the Company's head office, at Borsa Italiana S.p.A., on the Company's website (www.leonardocompany.com, under section Investors /Financial Reports), as well as on the website of the authorised storage mechanism eMarket Storage (www.emarketstorage.com).

The Independent Auditors Report on the condensed Half-Year Financial Statements will be published, in the same way, within the statutory time limit.

Rome, 31 July 2018